

St. Paul Electrical Construction Plans Beneficiary Designation

PARTICIPANT

Print Name _____ Social Security # _____

Phone number _____

Any beneficiary designations filed prior to June 30, 2024, and not on this form, are considered null and void. To designate a beneficiary for your benefits under the St. Paul Electrical Construction Plans, you must complete this new beneficiary form. Per the Plan Provisions, the default order of payment is as follows:

In the event of your death, your benefits will be paid in the following order:

1. To your spouse or if none;
2. To your children in equal shares (or their children, by representation) or if none;
3. To your parents in equal shares or if none;
4. To your brothers and sisters (or their children, by representation) or if none;
5. To your personal representative (executor) or if none;
6. To the personal representative of the last to die of the beneficiaries

If this order of payment sequence is acceptable to you, check the "All Plans" and "Default Order of Payment" boxes below, sign this form and return it to the Fund Benefit office. If you wish to specifically name your beneficiary(ies), please check the appropriate boxes below, complete this form (including the back page), sign and date in the presence of a Notary and return to the Fund Benefit office. **If you name your spouse as a beneficiary and your marriage ends due to a divorce, your beneficiary designation will become null and void and you must make a new election. Please consult the Plan Documents for additional information about your benefits and beneficiaries.**

<p>This designation applies to the following Plans:</p> <p><input type="checkbox"/> All Plans</p> <p><input type="checkbox"/> Health</p> <p><input type="checkbox"/> Pension</p> <p><input type="checkbox"/> Supplemental</p> <p><input type="checkbox"/> 401(k)</p>	<p>My beneficiary designation is as follows:</p> <p><input type="checkbox"/> Default Order of Payment (shown above)</p> <p><input type="checkbox"/> Beneficiary(ies) Listed on Back Page</p>
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Participant's Signature _____ Date _____

(Notary to complete below – not required if your spouse is your primary beneficiary or you have elected the default order of payment)

State of _____ Signed or attested before me on _____

County of _____ by _____

Signature of Notarial Officer _____

Notary Seal

SPOUSAL CONSENT:

By law, if you are married and you name someone *other than your spouse* as primary beneficiary, you must obtain your spouse's notarized consent. If you elect the Default Order of Payment above, your spouse does not need to sign below.

I hereby consent to the election above and the beneficiary(ies) listed on the back page.

Print Spouse's Name _____

Spouse's Signature _____ Date _____

(Notary to complete below)

State of _____ Signed or attested before me on _____

County of _____ by _____

Signature of Notarial Officer _____

Notary Seal

(PLEASE TURN OVER TO COMPLETE BENEFICIARY INFORMATION)

BENEFICIARY INFORMATION:

You may name an individual(s) or an organization to receive your benefits. You may change your beneficiary at any time by filling out a new Beneficiary Designation form. If you name more than one beneficiary, the benefit will be divided equally among them unless otherwise indicated below.

Please make payment to my beneficiaries as follows:

PRIMARY

_____ % (percent)
Name _____ Birth Date _____
Social Security # _____ Relationship _____
Address _____

_____ % (percent)
Name _____ Birth Date _____
Social Security # _____ Relationship _____
Address _____

SECONDARY - If Primary beneficiary(ies) is deceased, please make payment to my beneficiary(ies) as follows:

_____ % (percent)
Name _____ Birth Date _____
Social Security # _____ Relationship _____
Address _____

_____ % (percent)
Name _____ Birth Date _____
Social Security # _____ Relationship _____
Address _____

_____ % (percent)
Name _____ Birth Date _____
Social Security # _____ Relationship _____
Address _____

_____ % (percent)
Name _____ Birth Date _____
Social Security # _____ Relationship _____
Address _____

PLEASE NOTE: IF YOU NAME YOUR SPOUSE AS A BENEFICIARY AND THAT MARRIAGE ENDS DUE TO DIVORCE, YOUR BENEFICIARY DESIGNATION WILL BECOME NULL AND VOID AND YOU MUST MAKE A NEW BENEFICIARY DESIGNATION, OR THE DEFAULT DISBURSEMENT SCHEDULE WILL APPLY.